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FIRM OVERVIEW

VSS is a leading private equity investment firm that makes control and non-control investments within the information, business services, healthcare, and education industries

- 30 years of experience and over \$3B in aggregate capital commitments across 7 funds
- Investments in 78 portfolio companies, with 350 add-on acquisitions
- Invests in businesses that we believe are well-positioned for sustainable growth
- Flexible capital solutions, from debt to equity, for a wide range of corporate and shareholder use
- Assists company management teams, boards and financial sponsors in effective strategic initiatives
- Leverages its industry expertise and relationships to source and integrate add-on investments

INVESTMENT PARAMETERS

FLEXIBLE CAPITAL

- Mezzanine
- Subordinated Debt
- Preferred Equity
- Common Equity

INVESTMENT SIZE

- Control and non-control investments of \$10 - \$50mm in companies with EBITDA of \$3 - \$25mm

INDUSTRY FOCUS

- Business Services
- Information
- Education
- Healthcare

GEOGRAPHY

- North America

USE OF PROCEEDS

- Acquisition Financing
- Liquidity Events for Owners
- Organic Growth Initiatives
- Management Buyouts
- Recapitalizations
- Carve - Outs

SELECT INVESTMENTS*

BUSINESS SERVICES



Insurance brokerage firm, offers property, casualty and specialty insurance products



Provider of technology-enabled payroll and related BPO Services



Provider of tax incentive services, administration and technology



Provides talent acquisition technologies and related services on a global basis



Operates as a direct response media agency on cable networks and broadcast stations



Develops and provides custom-designed national television & programmatic multimedia networks



Provides SaaS-based employee benefit & pension administration



Provider of managed IT and private cloud services



Provides talent assessment solutions to organizations



Provides web-based services to customers and websites



Provider of business critical managed services and shared hosting for SMEs

INFORMATION



Provider of flight operations solutions to commercial airlines, cargo carriers, and general aviation



Provider of cost containment solutions to the private healthcare payor & property, and casualty industries



Provides verbatim court reporting, video services, and trial presentation services to law firms nationwide



Provider of global advertising monitoring & press monitoring services to media companies



Provider of global capital markets and investor relations solutions

EDUCATION



Operator of four private schools in New York City: 3 in Manhattan & 1 in Brooklyn



Provides research-based education solutions for students in Pre-K through 12th grade



Publisher of print and online reference materials for the school and library market



Provides technology-based education solutions to school systems and home schooling families

HEALTHCARE



Healthcare service provider, specializing in communication lifecycle services



Develops, markets and implements SaaS solutions for financial and business analytics



Provider of intelligent and customizable survey-based products



Provider of outpatient information solutions and revenue cycle management services



Provider of medical management services to hospital and health systems



Provides market data to assist in the management of hospitals, managed care facilities, and pharmaceutical companies

The list of Select Investments represent only a sample of portfolio companies held in various funds. This list is not a recommendation to buy or sell, nor should the reader assume that any of these investments were profitable or will be profitable in the future

**No offer or sale is being made by this communication. Offers and sales are only made via the confidential private placement memorandum ("PPM") to investors meeting stringent qualifications as outlined in the PPM.